

Home Equity Loan Application

First Name: _____ Last Name: _____

Privacy Policy:

Our [privacy policy](#) protects the privacy of your personally-identifying information that you provide us online.

Applicants must reside in **Bucks, Montgomery or Philadelphia County, Pennsylvania.**

Important Information about Procedures for Opening a New Account

Identification Procedures Requirements: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Security Notice:

You should **ONLY** fill out this form on-line if you are using a browser with the latest security enhancements. If you don't have the latest version, download a copy now. This form is **NOT** cached (saved in your computer's memory) when you **QUIT** your browser.

Instructions:

1. Print this loan application and gather the information you'll need.
2. Complete application on-line and click "Submit Application" or fax it to 215-788-9084 or mail to Fidelity Savings PO Box 605, Bristol PA 19007-0605.
3. To safeguard your privacy, **QUIT** your browser and restart it again after using this form.

This loan application is for personal loans only and is **NOT** intended for commercial use. A valid social security number is required to apply. Please review and gather the information you will need before completing this form. **Upon receipt of the application, we will send you the proper disclosures.**

Home Equity Loan Request			
(required)	Amount Requested:	Purpose:	
	_____	_____	
Type of Application:	<input type="radio"/> Individual Applicant <input type="radio"/> Joint Applicant		
Applicant			
(required)	First Name	Middle Initial	Last Name
	_____	_____	_____
(required)	Date of Birth	Social Security No.	No. of Dependents
	_____	_____	_____
(required)	Driver's License No.	Driver's License State	Your E-mail Address
	_____	_____	_____
(required)	Home Phone	Best Time To Call	Work Phone
	_____	_____	_____

Are there any unsatisfied Judgments against you?	<input type="radio"/> Yes	<input type="radio"/> No
Have you been declared bankrupt in the last 7 years?	<input type="radio"/> Yes	<input type="radio"/> No
Residence		
Your Primary Residence:	<input type="radio"/> Own with Mortgage	<input type="radio"/> Own Clear
	<input type="radio"/> Rent	<input type="radio"/> Other
Present Address	Address Line 1 _____	
	Address Line 2 _____	
	City _____	State _____ ZIP Code _____
(required)	Years At Present Address _____	Your Monthly Rent or Mortgage Payment _____
(required)	Years At Previous Address _____	Your Previous Address _____
Home Information		
(required)	Collateral Property Address (If different from above) _____	Date Purchased _____
(required)	Current Mortgage Holder _____	Mortgage Holder Phone _____
(required)	Purchase Price _____	Market Value _____ Mortgage Balance _____
Employment		
	<input type="radio"/> Employed	<input type="radio"/> Self-Employed
	<input type="radio"/> Unemployed	<input type="radio"/> Retired
	<input type="radio"/> Student	
(required)	Your Present Employer _____	Phone _____

Address Information	Address Line 1		
	Address Line 2		
	City	State	ZIP Code
(required)	Gross Monthly Salary	Your Position	Years There
	_____	_____	_____

You do not have to list alimony, child support or separate maintenance income unless you want us to consider it for the purposes of granting and repayment of this credit request.

(required)	Other Monthly Income	Source of Other Income
	_____	_____

(required)	Previous Employer (if less than 3 years at current employer)	Years at Previous Employer
	_____	_____

Address Information	Address Line 1		
	Address Line 2		
	City	State	ZIP Code

Additional Information

(required)	Your Checking Account Number	Institution Name
	_____	_____

(required)	Your Savings Account Number	Institution Name
	_____	_____

(required)	Name of Creditor	Approx. Balance	Monthly Payment	Collateral, if any
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

Total Amount of Other Monthly Payments not listed above:	_____
---	-------

(required)	Assets	Value	Title Held Name
	_____	_____	_____
Co-Applicant			
(required)	First Name	Middle Initial	Last Name
	_____	_____	_____
(required)	Date of Birth	Social Security No.	No. of Dependents
	_____	_____	_____
(required)	Driver's License No.	Driver's License State	Your E-mail Address
	_____	_____	_____
(required)	Home Phone	Best Time To Call	Work Phone
	_____	_____	_____
Co-Applicant Residence			
Your Primary Residence:	<input type="radio"/> Own with Mortgage <input type="radio"/> Own Clear		<input type="radio"/> Rent <input type="radio"/> Other
Present Address	Address Line 1 _____ Address Line 2 _____ City _____ State _____ ZIP Code _____		
(required)	Years At Present Address	Your Monthly Rent or Mortgage Payment	
	_____	_____	
(required)	Years At Previous Address	Your Previous Address	
	_____	_____	
Co-Applicant Home Information			
(required)	Collateral Property Address (If different from above)		Date Purchased
	_____		_____
(required)	Current Mortgage Holder	Mortgage Holder Phone	
	_____	_____	

(required)	Purchase Price	Market Value	Mortgage Balance
	_____	_____	_____

Co-Applicant Employment

	<input type="radio"/> Employed	<input type="radio"/> Self-Employed
	<input type="radio"/> Unemployed	<input type="radio"/> Retired
	<input type="radio"/> Student	

(required)	Your Present Employer	Phone
	_____	_____

Address Information	Address Line 1	

	Address Line 2	

	City	State
	_____	_____
		ZIP Code
	_____	_____

(required)	Gross Monthly Salary	Your Position	Years There
	_____	_____	_____

You do not have to list alimony, child support or separate maintenance income unless you want us to consider it for the purposes of granting and repayment of this credit request.

(required)	Other Monthly Income	Source of Other Income
	_____	_____

(required)	Previous Employer (if less than 3 years at current employer)	Years at Previous Employer
	_____	_____

Address Information	Address Line 1	

	Address Line 2	

	City	State
	_____	_____
		ZIP Code
	_____	_____

Co-Applicant Additional Information

(required)	Your Checking Account Number	Institution Name
	_____	_____

(required)	Your Savings Account Number.	Institution Name
	_____	_____

(required)	Name of Creditor	Approx. Balance	Monthly Payment	Collateral, if any
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

Total Amount of Other Monthly Payments not listed above:

(required)

Assets	Value	Title Held Name
_____	_____	_____

Information For Government Monitoring Purposes

This section to be completed only for loans subject to reporting under the Home Mortgage Disclosure Act (HMDA).
HMDA loans are loans made for the following purposes: Home Purchase (secured), Home Improvement (secured or unsecured), or refinance of a loan secured by a 1-4 residential dwelling (regardless of purpose).
The following information is requested by the Federal government for certain types of loans related to a dwelling, in order to monitor the Lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a Lender may discriminate neither on the basis of this information, nor on whether you choose to furnish it.
If you choose to furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this Lender is required to note the information on the basis of visual observation or surname.
If you do not wish to furnish the above information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the Lender is subject under applicable state law for the particular type of loan applied for.)

Applicant

I do not wish to furnish this information.

I do not wish to furnish this information.

Ethnicity

- Hispanic or Latino
- Puerto Rican
- Not Hispanic or Latino
- Other: _____
- Mexican
- Cuban

Race or National Origin	<input type="radio"/> American Indian, Alaskan Native - Print name of enrolled or principal tribe: <input type="radio"/> Asian <input type="radio"/> Asian Indian <input type="radio"/> Chinese <input type="radio"/> Filipino <input type="radio"/> Japanese <input type="radio"/> Korean <input type="radio"/> Vietnamese <input type="radio"/> Native Hawaiian or other Pacific Islander <input checked="" type="radio"/> Other Asian - Print race: <input checked="" type="radio"/> White <input type="radio"/> Black or African American <input type="radio"/> Guamanian or Chamorro <input type="radio"/> Other Pacific islander - Print race: <input type="radio"/> Native Hawaiian <input type="radio"/> Samoan <input type="radio"/> Other: _____
--------------------------------	--

Sex	<input type="radio"/> Male <input type="radio"/> Female
------------	--

Co-Applicant

	<input type="checkbox"/> I do not wish to furnish this information.
--	---

Ethnicity	<input type="radio"/> Hispanic or Latino <input type="radio"/> Mexican <input type="radio"/> Puerto Rican <input type="radio"/> Cuban <input type="radio"/> Other Hispanic or Latin - Print origin: <input type="radio"/> Not Hispanic or Latino <input type="radio"/> Other: _____
------------------	---

Race or National Origin	<input type="radio"/> American Indian, Alaskan Native - Print name of enrolled or principal tribe: <input type="radio"/> Asian <input type="radio"/> Asian Indian <input type="radio"/> Chinese <input type="radio"/> Filipino <input type="radio"/> Japanese <input type="radio"/> Korean <input type="radio"/> Vietnamese <input type="radio"/> Other Asian - Print race: <input type="radio"/> Black or African American <input type="radio"/> Native Hawaiian or other Pacific Islander <input type="radio"/> Native Hawaiian <input type="radio"/> Guamanian or Chamorro <input type="radio"/> Samoan <input type="radio"/> Other Pacific islander - Print race: <input type="radio"/> White <input type="radio"/> Other: _____
--------------------------------	--

Sex	<input type="radio"/> Male <input type="radio"/> Female
------------	--

Applicant(s) Statement

I/We have completed this request for credit in consideration of Fidelity Savings and Loan Association of Bucks County (Fidelity Savings) lending to me and/or others upon my guarantee. I/We certify that all information contained herein is accurate and complete to the best of my knowledge.

I/We authorize Fidelity Savings to retain property of this application, to rely on the foregoing, to check and verify my credit, employment and salary history, to secure follow up credit reports concerning my credit worthiness and to exchange information about my account with proper persons, creditors and credit bureaus.

I authorize my employer (present and future), bank and other references listed above to release and/or verify information to Fidelity Savings at any time. I acknowledge that this application is subject to approval of credit and acceptance by Fidelity Savings. Should my request for credit and subsequent loan be approved, I agree to give Fidelity Savings written notice immediately upon change of my name, address, employment or any other pertinent information contained herein.

I/We AGREE with the above statement