Member FDIC | Equal Housing Lender

Privacy Statement

ROUNDUP

First Name: Last Name:

Submitted on:

Round-Up Program Enrollment

The Round-Up program will take debit card transactions and "round-up" the balance to the next dollar. The aggregate amount will then automatically be transferred to the savings account chosen.

What Checking Account Would You Like To Enroll? (List your 6 digit account number) (required) *This should be the primary checking account to which your debit card is linked. All card activity on the account will be included, so if there is a joint owner with another debit card using this account, it will automatically be enrolled in the Round-Up program.*	
What Savings Account Would You Like To Credit? (List your 7 digit account number) (required) *The Savings account can be any Savings account open with Capon Valley Bank. It can include Christmas or Vacation Club accounts as well as personal Savings.*	

By submitting this form, I agree to have my debit card purchases enrolled in the Round-Up program. Round-Up processing occurs when the transactions post to the Checking account noted above. All my Debit card purchases will have the transaction total rounded to the next whole dollar amount and then an aggregate total will sweep from the checking account noted to the savings account noted. A Round-Up transaction will not occur if funds are not available on the day the transaction is created. Should you wish to cancel in the future, call us at 304-874-3531 or email customerservice@caponvalleybank.com with your request.

For Internal Use Only

Savings Account Number added to Flex Field 150 on Checking Account? YES ____ NO ____

Completed By: _____ (Initials) Date: _____