Member FDIC | Equal Housing Lender

Privacy Statement

Certificate of Deposit Application

First Name: Last Name:

Submitted on:

Important Information about Procedures for Opening a New Account:
Identification Procedures Requirements: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.
What this means for you: When you open an account, we will ask for your name, address, date of birth, social security number and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.
Security Notice:
You should ONLY fill out this Application on-line if you are using a browser with the latest security enhancements. If you don't have the latest version, download a copy now.

Instructions:
1. Complete Application and click "Submit Application".
2. To safeguard your privacy, QUIT your browser and restart it again after using this form. This form is NOT saved in your computer's memory when you quit your browser.
3. We will contact you to confirm and review your request prior to you finalizing your paperwork at one of our convenient locations. You may also be requested to provide photo identifcation and other documentation.

Primary Joint Account Holder Information

First Name _____ **Middle Initial** _____ **Last Name** _____

Date of Birth _____ **Your E-mail Address** _____

Home Phone _____

Address Information	Address Line 1 Address Line 2 City State ZIP Code
Subject to backup withholding	◯ Yes ◯ No
Work Phone	

Joint Account Holder (with right of survivorship)

First Name	Middle Initial	Last Name

Date of Birth	Your E-mail Address

Home Phone

Address Information	Address Line 1 Address Line 2 City State ZIP Code
Subject to backup withholding	◯ Yes ◯ No
Work Phone	
Account Titling Information	◯ Individual ◯ Joint ◯ In Trust For ◯ Custodial
In Trust For (required)	Name
Custodial (required)	Name
I/We would like to apply for the following Certificate of Deposit:	
Term	◯ 3 month ◯ 6 month ◯ 12 month ◯ 24 month ◯ 36 month ◯ 48 month ◯ 60 month ◯ 18 month IRA

Amount $	

The Internal Revenue Service does not require your consent to any provision of this document other than certification required to avoid backup withholding. See Taxpayer Identification Number Certification below.

Taxpayer Identification Number Certification: Under the penalties of perjury, I certify that

(1) the number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and

(2) I am not subject to backup withholding because

(a) I am exempt from backup withholding, or

(b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, or

(c) the IRS has notified me that I am no longer subject to backup withholding as a result of failure to report all interest or dividends, or

(d) the IRS has notified me that I am no longer subject to backup withholding, and

(3) I am a U.S. person (including U.S. resident alien).

Certification Instructions: You must cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because of under-reporting interest or dividends on your tax return unless you have received another notification form from the IRS that you are no longer subject to backup withholding.

I understand that if I do not provide a taxpayer identification number to **Bank of Mauston** within sixty (60) days, then **Bank of Mauston** is required to withhold twenty percent (20%) of all reportable payments thereafter made to me until I provide a number.

By submitting this application, I (each person jointly and severally) apply for the Certificate of Deposit listed above. As a Certificate of Deposit owner, I am subject to all of its bylaws and rules as amended from time to time. I certify that all information given is correct.

I agree to the terms and conditions for any accounts or services that I have now or in the future, and as they change from time to time. I agree at any time you may request information from others about my credit or accounts and that you provide to others experience information about me or my accounts with **Bank of Mauston**.

(required)	☐ I/We AGREE with the above statement