



Mass Save® Heat Loan Application

First Name:

Last Name:

Submitted on:

Privacy Policy:

Our [privacy policy](#) protects the privacy of your personally-identifying information that you provide us online.

Applicants must reside in the State of Massachusetts in Bristol, Norfolk or Plymouth Counties.

Important Information about Procedures for Opening a New Account

Identification Procedures Requirements: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Security Notice:

You should ONLY fill out this form on-line if you are using a browser with the latest security enhancements. If you don't have the latest version, download a copy now. This form is NOT cached (saved in your computer's memory) when you QUIT your browser.

Instructions:

1. Print this loan application and gather the information you'll need.
2. Complete application on-line and click "Submit Application" or fax it to 781-341-4530.
3. To safeguard your privacy, QUIT your browser and restart it again after using this form.

This loan application is for personal loans only and is NOT intended for commercial use. A valid social security number is required to apply. Please review and gather the information you will need before completing this form. **Upon receipt of the application, we will send you the proper disclosures.**

Mass Save® Heat Loan Application

Amount Requested:

Purpose:

Type of Application:

- ☐ Individual Applicant
☐ Joint Applicant

Applicant

First Name

Middle Initial

Last Name

Date of Birth

Social Security No.

No. of Dependents

Driver's License No.		Driver's License State		Your E-mail Address	
_____		_____		_____	
Home Phone		Best Time To Call		Work Phone	
_____		_____		_____	
Are there any unsatisfied Judgments against you?	<input type="radio"/> Yes <input type="radio"/> No				
Have you been declared bankrupt in the last 7 years?	<input type="radio"/> Yes <input type="radio"/> No				
Are you a US Citizen?	<input type="radio"/> Yes <input type="radio"/> No				
Residence					
Your Primary Residence:	<input type="radio"/> Own with Mortgage <input type="radio"/> Own Clear <input type="radio"/> Rent <input type="radio"/> Other				
Present Address	Address Line 1 _____ Address Line 2 _____ City _____ State _____ ZIP Code _____				
Years At Present Address		Your Monthly Rent or Mortgage Payment			
_____		_____			
Years At Previous Address		Your Previous Address			
_____		_____			
Home Information					
Collateral Property Address (If different from above)				Date Purchased	
_____				_____	
Current Mortgage Holder			Mortgage Holder Phone		
_____			_____		
Purchase Price		Market Value		Mortgage Balance	
_____		_____		_____	

Employment		
	<div><input type="radio"/> Employed</div> <div><input type="radio"/> Self-Employed</div> <div><input type="radio"/> Unemployed</div> <div><input type="radio"/> Retired</div> <div><input type="radio"/> Student</div>	
Your Present Employer		Phone
Address Information	Address Line 1	
	Address Line 2	
	City	State ZIP Code
Gross Monthly Salary		Your Position Years There
You do not have to list alimony, child support or separate maintenance income unless you want us to consider it for the purposes of granting and repayment of this credit request.		
Other Monthly Income		Source of Other Income
Previous Employer (if less than 3 years at current employer)		Years at Previous Employer
Address Information	Address Line 1	
	Address Line 2	
	City	State ZIP Code
Additional Information		
Your Checking Account Number		Institution Name
Your Savings Account Number		Institution Name

Name of Creditor		Approx. Balance		Monthly Payment		Collateral, if any	
Total Amount of Other Monthly Payments not listed above:							
Assets		Value		Title Held Name			
Co-Applicant							
First Name		Middle Initial			Last Name		
Date of Birth		Social Security No.			No. of Dependents		
Driver's License No.		Driver's License State			Your E-mail Address		
Home Phone		Best Time To Call			Work Phone		
Are there any unsatisfied Judgements against you?		<input type="radio"/> Yes <input type="radio"/> No					
Have you been declared bankrupt in the last 7 years?		<input type="radio"/> Yes <input type="radio"/> No					
Are you a US Citizen?		<input type="radio"/> Yes <input type="radio"/> No					
Co-Applicant Residence							
Your Primary Residence:		<input type="radio"/> Own with Mortgage <input type="radio"/> Own Clear <input type="radio"/> Rent <input type="radio"/> Other					

Present Address	Address Line 1		
	Address Line 2		
	City	State	ZIP Code
Years At Present Address		Your Monthly Rent or Mortgage Payment	
Years At Previous Address		Your Previous Address	
Co-Applicant Home Information			
Collateral Property Address (If different from above)		Date Purchased	
Current Mortgage Holder		Mortgage Holder Phone	
Purchase Price		Market Value	Mortgage Balance
Co-Applicant Employment			
	<input type="radio"/> Employed		
	<input type="radio"/> Self-Employed		
	<input type="radio"/> Unemployed		
	<input type="radio"/> Retired		
	<input type="radio"/> Student		
Your Present Employer		Phone	
Address Information	Address Line 1		
	Address Line 2		
	City	State	ZIP Code
Gross Monthly Salary		Your Position	Years There

You do not have to list alimony, child support or separate maintenance income unless you want us to consider it for the purposes of granting and repayment of this credit request.

Other Monthly Income	Source of Other Income
<div></div>	<div></div>

Previous Employer (if less than 3 years at current employer)	Years at Previous Employer
<div></div>	<div></div>

Address Information	Address Line 1		
	Address Line 2		
	City	State	ZIP Code
<div></div>	<div></div>	<div></div>	<div></div>

Co-Applicant Additional Information

Your Checking Account Number	Institution Name
<div></div>	<div></div>

Your Savings Account Number.	Institution Name
<div></div>	<div></div>

Name of Creditor	Approx. Balance	Monthly Payment	Collateral, if any
<div></div>	<div></div>	<div></div>	<div></div>
<div></div>	<div></div>	<div></div>	<div></div>
<div></div>	<div></div>	<div></div>	<div></div>
<div></div>	<div></div>	<div></div>	<div></div>

Total Amount of Other Monthly Payments not listed above:	<div></div>
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Assets	Value	Title Held Name
<div></div>	<div></div>	<div></div>

Applicant(s) Statement

I/We have completed this request for credit in consideration of **Stoughton Co-Operative Bank** lending to me and/or others upon my guarantee. I/We certify that all information contained herein is accurate and complete to the best of my knowledge.

I/We authorize **Stoughton Co-Operative Bank** to retain property of this application, to rely on the foregoing, to check and verify my credit, employment and salary history, to secure follow up credit reports concerning my credit worthiness and to exchange information about my account with proper persons, creditors and credit bureaus.

I authorize my employer (present and future), bank and other references listed above to release and/or verify information to **Stoughton Co-Operative Bank** at any time. I acknowledge that this application is subject to approval of credit and acceptance by **Stoughton Co-Operative Bank**. Should my request for credit and subsequent loan be approved, I agree to give **Stoughton Co-Operative Bank** written notice immediately upon change of my name, address, employment or any other pertinent information contained herein.

(required)	<input type="checkbox"/> I/We AGREE with the above statement
Mass Save® Heat Loan Authorization & Contractor's Quote/Proposal <i>(required)</i>	Please submit this information as an additional attachment.
Paystubs or Other Documentation	Please submit this information as an additional attachment.