



Federally Insured by NCUA, Equal Housing Lender

## Checking/Savings Account Application

First Name:

Last Name:

Submitted on:

### Privacy Policy:

Our [privacy policy](#) protects the privacy of your personally-identifying information that you provide us online.

**Account Holders must reside in Nueces or Cameron County, in the state of Texas.**

### Important Information about Procedures for Opening a New Account

Identification Procedures Requirements: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We will also ask to see your driver's license or other identifying documents.

### Security Notice:

You should ONLY fill out this Application on-line if you are using a browser with the latest security enhancements. If you don't have the latest version, download a copy now.

### Instructions:

1. Complete Application and click "Submit Application".
2. To safeguard your privacy, QUIT your browser and restart it again after using this form. This form is NOT saved in your computer's memory when you quit your browser.
3. We will contact you with the location of our closest office for you to sign a signature card. You may also be requested to provide photocopies of your Social Security card and Driver's License, or other documentation.

### Primary Account Holder Information

First Name

Middle Initial

Last Name

\_\_\_\_\_

Date of Birth

Social Security No.

\_\_\_\_\_

Driver's License No.

Driver's License State

\_\_\_\_\_

Cell Phone

Home Phone

Work Phone

\_\_\_\_\_

Address Information (required)	Address Line 1		
	Address Line 2		
	City	State	ZIP Code
Place of employment (required)			
Mothers Maiden Name (required)			
Joint Account Holder Information			
First Name		Middle Initial	Last Name
Date of Birth		Social Security No.	
Driver's License No.		Driver's License State	
Cell Phone		Home Phone	Work Phone
Address Information	Address Line 1		
	Address Line 2		
	City	State	ZIP Code
Place of employment			
Mothers Maiden Name			
Account Titling Information			
(required)	<input type="radio"/> Individual <input type="radio"/> Joint		
Will there be a Payable on death beneficiary? (required)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Payable on death beneficiary Information (required)	Name (First & Last)		Social Security No.
I/We would like to open the following account(s) and/or product(s):			

Checking Accounts	<input type="checkbox"/> Regular Checking <input type="checkbox"/> Student Checking <input type="checkbox"/> 50 Plus Checking (For ages 50 and up)
Savings Accounts	<input type="checkbox"/> Regular Savings <input type="checkbox"/> Kids Klub Savings <input type="checkbox"/> Money Market
Visa Check Card (required)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Would you like to Opt-In your Visa Check Card? (required)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Would you like Online Banking with E-Statements? (required)	<input type="checkbox"/> Yes <input type="checkbox"/> No
E-Mail Address (required)	
<p><b><i>By submitting this application,</i></b> I (each person jointly and severally) apply for the account(s) and Check card(s) listed above and a personal identification number. As an account owner, I am subject to all of its bylaws and rules as amended from time to time. I certify that all information given is correct. I understand and agree that for all accounts for / or, any one of us opens in the future is governed by this application, and all persons listed here will be owners, except as provided as follows: If I wish an account to have (as applicable) fewer, additional, or different owner(s), a completed, signed application for the specific account must be submitted to and accepted by Members First Credit Union.</p> <p>I agree to the terms and conditions for any accounts or services that I have now or in the future, and as they change from time to time. I agree at any time you may request information from others about my credit or accounts and that you provide to others experience information about me or my accounts with Members First Credit Union.</p>	
(required)	<input type="checkbox"/> I/We AGREE with the above statements