814-262-4010 I www.1stsummit.bank

Member FDIC | Equal Housing Lender

Privacy Statement

Switch Today

First Name: Last Name:

Submitted on:

The purpose of this questionnaire is for us to gather some information, so you can begin the application process. All applications are subject to approval. Please note that Primary and Joint account holders will need to sign an official account form in person at one of our Community Offices before the account can be opened.

Primary Account Owner Information

Full Name (required)	
Street Address (required)	Address Line 1 Address Line 2 City State ZIP Code

Home Phone	Cell Phone	Email Address	Social Security	Date of Birth

Driver's License Number	Issue Date	Expiration Date	Occupation

Joint Account Owner Information

Full Name	
Street Address	Address Line 1 Address Line 2 City State ZIP Code

Home Phone	Cell Phone	Email Address	Social Security	Date of Birth

Driver's License Number	Issue Date	Expiration Date	Occupation

Type of Account	
I would like to open	☐ Personal Checking ☐ Savings ☐ Money Market ☐ Holiday Club ☐ CD ☐ IRA

USA PATRIOT ACT

Important information about opening a New Account. To help the government fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask you for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.