



# 1ST SUMMIT BANK

Member FDIC

888-262-4010 | [www.1stsummit.bank](http://www.1stsummit.bank)

Member FDIC | Equal Housing Lender

[Privacy Statement](#)

## Switch Today

First Name:	Last Name:
Submitted on:	

The purpose of this questionnaire is for us to gather some information, so you can begin the application process. All applications are subject to approval. Please note that Primary and Joint account holders will need to sign an official account form in person at one of our Community Offices before the account can be opened.

### Primary Account Owner Information

Full Name (required)	<input style="width: 100%;" type="text"/>			
Street Address (required)	<input style="width: 100%;" type="text"/>			
	<input style="width: 100%;" type="text"/>			
	<input style="width: 45%;" type="text"/>	<input style="width: 15%;" type="text"/>	<input style="width: 35%;" type="text"/>	

<b>Home Phone</b>	<b>Cell Phone</b>	<b>Email Address</b>	<b>Social Security</b>	<b>Date of Birth</b>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

<b>Driver's License Number</b>	<b>Issue Date</b>	<b>Expiration Date</b>	<b>Occupation</b>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

### Joint Account Owner Information

Full Name	<input style="width: 100%;" type="text"/>		
Street Address	<input style="width: 100%;" type="text"/>		
	<input style="width: 100%;" type="text"/>		
	<input style="width: 45%;" type="text"/>	<input style="width: 15%;" type="text"/>	<input style="width: 35%;" type="text"/>

Home Phone	Cell Phone	Email Address	Social Security	Date of Birth
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Driver's License Number	Issue Date	Expiration Date	Occupation
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**Type of Account**

I would like to open	<input type="checkbox"/> Personal Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Holiday Club <input type="checkbox"/> CD <input type="checkbox"/> IRA
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**USA PATRIOT ACT**

Important information about opening a New Account. To help the government fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask you for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.